Introduced by Senator Escutia

(Principal coauthor: Assembly Member Goldberg)

February 23, 2001

An act to add Article 9 (commencing with Section 46210) to Chapter 2 of Part 26 of the Education Code, relating to schools.

LEGISLATIVE COUNSEL'S DIGEST

SB 1020, as introduced, Escutia. California Middle Grades Extended Year Incentive Program.

Existing law requires the Superintendent of Public Instruction to reduce the base revenue limit per unit of average daily attendance for a fiscal year if a school district that receives an apportionment under the incentive program for a longer instructional day and year offers less than 180 days of instruction and less than a prescribed minimum number of instructional minutes.

This bill would establish the California Middle Grades Extended Year Incentive Program under which a school district implementing a program by adding 30 instructional days to the school year would receive incentive funding if certain conditions are met. The bill would prohibit the waiver of any provision of this program.

Vote: majority. Appropriation: no. Fiscal committee: yes. State-mandated local program: no.

The people of the State of California do enact as follows:

- 1 SECTION 1. (a) The Legislature finds and declares that
- 2 reading scores in the middle grades have not progressed as rapidly
- 3 as the reading scores in the primary grades. The Legislature further
- 4 finds and declares that it is important that these middle school

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1 pupils acquire the necessary skills to achieve reading and math 2 competency as it relates to the California academic content 3 standards.

- (b) It is the intent of the Legislature to do all of the following:
- (1) Authorize additional instruction for all middle school pupils to build a strong foundation to achieve academic success in high school.
- (2) Create increased benefits for teachers by providing a longer professional year.
- (3) Improve instruction in the core academic subjects and maintain or increase the instructional time in core academic subjects.
- (4) Decrease the need for remedial activities during high school.
- (5) Allow middle schools to provide an enhanced quality education that will increase pupil achievement.
- (6) Provide teachers additional opportunities to implement a deeper and richer standards-based curriculum in the classroom.
- SEC. 2. Article 9 (commencing with Section 46210) is added to Chapter 2 of Part 26 of the Education Code, to read:

Article 9. Middle Grades Extended Year Incentive Program

46210. (a) There is hereby established the California Middle Grades Extended Year Incentive Program.

- (b) A school district that maintains classes for grades 6, 7, 8, or 9, in qualifying schools, as defined in Section 46212, may apply to the Superintendent of Public Instruction to implement the program at one or more schools beginning in the 2001–02, 2002–03, or 2003–04 school year, as determined by the school district.
- (c) A charter school is eligible to apply for program funding and, as a condition of apportionment of funds pursuant to this article, shall comply with all of the requirements of this article.
- (d) A county office of education and a county superintendent of schools are not eligible to participate in the program.
- 37 46211. (a) An application to implement a program shall 38 include the following:

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(1) For each schoolsite, the grade level or grade levels to be funded at that site and the projected pupil attendance at that site for the years that the district proposes to participate in the program.

- (2) A description of how the core curriculum areas taught during the regular instructional time will be integrated within the additional qualified days of instruction. It is the intent of the Legislature that the core curricula instructional strategies be modified to take advantage of the entire extended school year, so that instruction in core programs is proportionally maintained or increased for all pupils.
- (3) For multitrack year-round schools applying to participate but proposing not to provide 30 additional days of pupil instruction, a statement demonstrating how the district proposes to meet the instructional time requirements for additional qualified days of instruction.
- (4) A statement demonstrating how the district proposes to use the teacher of record for that particular class of pupils to deliver the additional qualified days of instruction. Participating schools shall maximize the use of the teacher of record for that particular class of pupils to integrate the additional qualified days of instruction with the regular instructional program through lengthening the instructional year of teachers in all nonyear-round schools and through lengthening the instructional day, or in combination with lengthening the instructional year, for teachers in impacted multitrack year-round schools authorized to participate in the program.
- (5) A record of acknowledgement of the accountability provisions set forth in Section 46214. The acknowledgement shall be made by formal noticed action of the governing board of the school district at one of its meetings.
- (b) (1) Subject to the annual appropriation for the purposes of this article, the Superintendent of Public Instruction shall approve applications that comply with the requirements of this section.
- (2) If the annual appropriation provided for the purposes of this article is not sufficient to fund all of the applications received for that year, the Superintendent of Public Instruction shall approve applicants by selecting schoolsites from within each decile range of the Academic Performance Index calculated pursuant to Section 52052 so that applicants from each decile range are approved in the same proportion. To the extent funds permit,

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 remaining qualifying applications shall be awarded within deciles with priority to the lowest performing schools.

- 46212. Notwithstanding any other provision of law, for purposes of this article, the following terms have the following meanings and requirements:
- (a) "Additional qualified days of instruction" means the time during which pupils are scheduled to attend classes in each of the 30 additional days of attendance required by this article. All additional qualified days of instruction shall be consistent with the provisions of subdivision (a) of Section 46300.
- (1) Each of the 30 additional days of instruction shall consist of no less than five hours a day for participating pupils in grades 6, 7, and 8 or no less than six hours per day for pupils in grade 9.
- (2) For impacted, multitrack year-round schools, additional qualified days of instruction means the time equivalent of 30 days of additional instruction that pupils are scheduled to attend classes or no less than 150 additional hours for pupils in grades 6, 7, and 8 and no less than 180 additional hours for pupils in grade 9 when compared to the total time offered in the 2000–01 school year. A multitrack year-round school may utilize any combination of days, hours, or minutes to meet the equivalent of the 30 days of additional instructional time required by this article.
- (b) "Core curriculum areas" means courses, approved by the governing board of the school district, in reading, writing, mathematics, history-social science and science that meet the standards adopted pursuant to Chapter 5 (commencing with Section 60600) of Part 33.
- (c) "Program" means the California Middle Grades Extended Year Incentive Program.
- (d) "Qualifying school" means a school within an elementary school district or unified school district that provides instruction in one or more of grades 6, 7, 8, or 9. A school district may implement the program in any school or schools within the district subject to the following conditions:
- (1) A school district receiving funds under this article shall implement the program for all pupils in grades 7 and 8 in a school that is configured to offer both grades 7 and 8.
- (2) For schools that are configured to offer only grade 7 or grade 8, a school district receiving funds under this article shall implement the program for all pupils in grade 7 or for all pupils in

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grade 8 in those schools. However, a school district shall implement the program in at least two grades.

- (3) A school district receiving funds under this article shall implement the program for all pupils in either grade 6 or grade 9 if taught at the same site as pupils in grades 7 or 8 if the program is implemented at that school.
- (4) A school district may also implement the program in a separate school that does not include instruction in either grades 7 or 8, but shall be limited to, implementation of only one of grades 6 or 9 in those separate schools. A school district may not implement the program for grade 6 or grade 9 in a separate school unless the program is implemented in a school serving both grades 7 and 8. A school district shall attempt to maximize participation in all schools of the district for three full grades.
- (5) A school district may not claim incentives for more than the total number of units of average daily attendance in the district from grades 7 and 8 plus the greater of either grades 6 or 9.
- (e) "Regular instructional program" means the instructional program in terms of days of instruction and annual minutes of instruction provided in the school by grade level for the 2000–01 school year, but not less than the requirements of Section 46201.
- (f) "School district" means a school district and a charter school.
- 46213. (a) (1) By August 1, 2001, the Superintendent of Public Instruction shall develop and make available to school districts an application form for use in applying to implement the program in the 2001–02 fiscal year.
- (2) By October 1, 2001, and October 1, 2002, the Superintendent of Public Instruction shall develop and make available to school districts an application form for use in applying to implement the program beginning in the 2002–03 or 2003–04 fiscal year, respectively.
- (b) A school district or charter school shall only submit one application for all of the schoolsites under its jurisdiction and need not submit applications on an annual basis if participation by the schools is continuous and the schools meet the program requirements on an annual basis. The entity that granted a charter school's charter may apply on the charter school's behalf.
- (c) The Superintendent of Public Instruction, with approval of the State Board of Education, shall contract for an independent

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evaluation on the effectiveness of the Middle Grades Extended Year Incentive Program. The independent evaluator shall submit an interim report to the Governor, the Department of Finance, the Secretary for Education, and the Legislature on or before August 1, 2002, and a final report on or before September 4, 2004.

- (d) The State Board of Education may adopt regulations for the purposes of this article as emergency regulations in accordance with Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code. For the purposes of the Administrative Procedure Act (Chapter 3.5 (commencing with Section 11340), Chapter 4 (commencing with Section 11370), Chapter 4.5 (commencing with Section 11400), and Chapter 5 (commencing with Section 11500) of Part 1 of Division 3 of Title 2 of the Government Code, including Section 11349.6 of the Government Code, the adoption of the regulations shall be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare, notwithstanding subdivision (e) of Section 11346.1 of the Government Code. Notwithstanding subdivision (e) of Section 11346.1 of the Government Code, any regulation adopted pursuant to this section shall not remain in effect more than 180 days unless the State Board of Education complies with Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code, as required by subdivision (e) of Section 11346.1 of the Government Code.
- 46214. (a) A school district shall receive apportionments of funding pursuant to this article only if it complies with all of the following:
- (1) Every pupil participating in the program for whom an incentive is claimed pursuant to this article is scheduled to attend every hour of the additional qualified days of instruction.
- (2) Every qualified school participating in the program, in addition to meeting the requirements for additional qualified days of instruction, continues to provide no fewer days of instruction nor fewer annual hours of instruction for the regular instructional program than was provided in the 2000–01 school year.
- (b) A school district that receives apportionments of funding pursuant to this article shall also provide to each pupil attending a qualifying school, for that pupil's individual use, a textbook and any other instructional materials that are required for the core

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curriculum. The textbook and instructional materials shall be aligned with standards adopted pursuant to Section 60605 for pupils in grades 6, 7, and 8 and with subdivision (c) of Section 60451 for pupils in grade 9. Each textbook shall reflect any applicable curriculum standards adopted by the State Board of Education within seven months of adoption. The apportionment received by a school district that does not comply with this subdivision shall be reduced as set forth in subdivision (d) of Section 46216.

46215. (a) A pupil enrolled in a school participating in the program is subject to compulsory education as provided in Section 48200 for both the additional qualified days of instruction and regular instructional program.

- (b) Instruction provided through independent study during the additional qualified days of instruction does not qualify for funding pursuant to this article. Funding for instruction provided through independent study during the additional qualified days of instruction may be claimed only under regular revenue limit funding provisions. Nothing in this article is intended to prohibit or discourage the use of independent study during the additional qualified days of instruction as long as it is funded as provided in this subdivision.
- 46216. (a) The governing board of each school district shall report to the Superintendent of Public Instruction during each fiscal year the average daily attendance of pupils meeting the requirements for additional qualified days of instruction while attending qualified schools and grade levels participating in a program pursuant this article at the annual apportionment time.
- (b) A unit of average daily attendance for purposes of qualifying for the incentive in subdivision (c) shall be the average daily attendance of pupils over the 30-day period constituting the additional qualified days of instruction, or the time equivalent for impacted multitrack year-round schools, approved for participation for the respective grade levels. Consistent with paragraph (1) of subdivision (a) of Section 46212, the average daily attendance shall only include attendance during the hours the pupil is scheduled to attend classes. If a pupil is not scheduled to attend a portion of the day, the average daily attendance for that pupil shall be reduced proportionately. For pupils participating in impacted multitrack year-round schools approved for

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participation for the respective grade levels who are not scheduled to attend for the full additional time equivalent specified in paragraph (1) of subdivision (a) of Section 46212 for the school year, the average daily attendance for claiming incentives pursuant to this article shall be reduced proportionately.

- (c) In addition to funds from all other sources, the Superintendent of Public Instruction shall apportion to a school district that operates a program seven hundred seventy dollars (\$770) per year for each unit of average daily attendance reported at the annual apportionment for pupil attendance at qualifying schools for grades participating in additional qualified days of instruction authorized in this article, adjusted annually commencing with the 2002–03 fiscal year for the inflation adjustment calculated pursuant to subdivision (b) of Section 42238.1.
- (d) The Superintendent of Public Instruction shall advance payment at the second principal apportionment sufficient to fund the district's estimated average daily attendance for the additional qualified days of instruction based on an estimate, given by the governing board of the school district to the Superintendent of Public Instruction at the time of reporting for the second principal apportionment of the respective fiscal year, of qualifying average daily attendance for pupils in qualifying schools participating in the program. The Superintendent of Public Instruction shall adjust payments at the annual apportionment time so that total funding pursuant to this article does not exceed the amount for which a district is eligible pursuant to subdivisions (c) and (e). If the governing board of a school district fails to provide an estimate by the specified date, the school district shall not receive funds for purposes of the article until the annual apportionment.
- (e) Notwithstanding any provision of law to the contrary, the amount in subdivision (c) shall be reduced by 10 percent or seventy-seven dollars (\$77) in the 2001–02 fiscal year, as increased for inflation in subsequent fiscal years pursuant to subdivision (c), for every pupil not provided with approved instructional materials required pursuant to subdivision (b) of Section 46214 for each class in a core curriculum area in either the additional qualified days of instruction or the regular instructional program.

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46217. The Controller shall include, in the audit guide required by subdivision (a) of Section 14502, instructions appropriate to the determination of compliance with the requirements of this article. These instructions shall include, but 5 not necessarily be limited to, procedures for verifying the 6 attendance of pupils reported pursuant to Section 46216 and compliance with each of the conditions of apportionment set forth in Section 46214.

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46218. Notwithstanding Section 33050 or any other 9 10 provision of law, no provision of this article may be waived.